

# **Charging and Remissions Policy**

## Our mission statement

Through valuing every individual, as made in God's image, we will **learn**, **flourish**, and **celebrate truth**.

## Purpose of this policy

This policy outlines our arrangement for charging for school activities and visits, and other related matters.

Our school aims to:

- Have robust, clear processes in place for charging and remissions
- Clearly set out the types of activity that can be charged for and when charges will be made

Date of last review:	September 2022	Author:	Helen Howlings
Date of next review:	September 2025	Owner:	Helen Howlings
Type of policy:	<ul><li>Trust-wide</li><li>Contextual to school</li></ul>	Approval:	LAB
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## 1. Introduction

This policy is based on advice from the Department for Education (DfE) on charging for school activities and the Education Act 1996, sections 449-462 of which set out the law on charging for school activities in England. Academies are required to comply with this Act through their funding agreements.

This policy complies with our funding agreement and articles of association.

## 2. Definitions

#### Charge

A fee payable for specifically defined activities

#### Remission

The cancellation of a charge which would normally be payable

## 3. Roles and responsibilities

#### The Local Academy Board

The Board of Directors has delegated responsibility for the Charing and Remissions Policy to the Local Academy Board (LAB). The LAB has overall responsibility for approving the charging and remissions policy and monitoring its implementation.

#### Headteacher

The headteacher is responsible for ensuring staff are familiar with the charging and remissions policy, and that it is being applied consistently.

#### Staff

Staff are responsible for:

- Implementing the charging and remissions policy consistently
- Notifying the headteacher of any specific circumstances which they are unsure about or where they are not certain if the policy applies

The school will provide staff with appropriate training in relation to this policy and its implementation.

#### Parents

Parents are expected to notify staff or the headteacher of any concerns or queries regarding the charging and remissions policy.

## 4. Where charges cannot be made

Below we set out what the school cannot charge for:

#### Education

- Admission applications
- Education provided during school hours (including the supply of any materials, books, instruments or other equipment)
- Education provided outside school hours if it is part of:
  - The national curriculum
    - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - Religious education
- Instrumental or vocal tuition, for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parent
- Entry for a prescribed public examination if the pupil has been prepared for it at the school
- Examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the school

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#### Transport

• Transport provided in connection with an educational visit

#### **Residential visits**

- Education provided on any visit that takes place during school hours
  - Education provided on any visit that takes place outside school hours if it is part of:
    - The national curriculum
    - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
    - Religious education
- Supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential visit

## 5. Where charges can be made

Below we set out what the school can charge for:

#### Education

- Any materials, books, instruments or equipment, where the child's parent wishes him or her to own them
- Examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the school and the pupil fails, without good reason, to meet any examination requirement for a syllabus

#### **Optional extras**

We are able to charge for activities known as 'optional extras' In these cases, schools can charge for providing materials, books, instruments or equipment. The following are optional extras:

- Education provided outside of school time that is not part of:
  - The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - Religious education
- Examination entry fee(s) if the registered pupil has not been prepared for the examination(s) at the school
- Transport
- Board and lodging for a pupil on a residential visit

Extended day services offered to pupils (such as breakfast clubs, after-school clubs, homework sessions etc).

Parental agreement is necessary for the provision of an optional extra which is to be charged for.

#### **Music tuition**

Schools can charge for vocal or instrumental tuition provided either individually or to groups of pupils, provided that the tuition is provided at the request of the pupil's parent.

Charges may not exceed the cost of the provision, including the cost of the staff giving the tuition.

Charges cannot be made:

- $\circ$   $\;$  If the teaching is an essential part of the national curriculum
- For a pupil who is looked after by a local authority

#### **Residential visits**

We can charge for board and lodging on residential visits, but the charge must not exceed the actual cost.

#### Acts of Vandalism or negligence

It may be necessary to make charges for part or all of the cost of repairs or replacement for loss or damage to buildings or equipment where this is the result of vandalism or negligence by one or more pupils.

#### Use of Facilities by the Community

The school has a range of facilities that are available for use by the local community.

Arrangements for this are governed by a Community Use Agreement, this agreement includes the requisite pricing structure.

## 6. Calculation of charges

When calculating the cost of charges, an amount may be included in relation to:

- Any materials, books, instruments or equipment provided in connection with the optional extra
- The cost of buildings and accommodation
- Non-teaching staff
- Teaching staff engaged under contracts for services purely to provide an optional extra (including supply teachers engaged specifically to provide the optional extra)
- The cost, or an appropriate proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, or vocal tuition, where the tuition is an optional extra

Any charge made in respect of individual pupils will not be greater than the actual cost of providing the optional extra activity, divided equally by the number of pupils participating.

Any charge will not include an element of subsidy for any other pupils who wish to take part in the activity but whose parents are unwilling or unable to pay the full charge.

In cases where a small proportion of the activity takes place during school hours, the charge will not include the cost of alternative provision for those pupils who do not wish to participate.

## 7. Voluntary contributions

As an exception to the requirements set out in section 5 of this policy, the school is able to ask for voluntary contributions from parents to fund activities during school hours which would not otherwise be possible.

There is no obligation for parents to make any contribution, and no child will be excluded from an activity if their parents are unwilling or unable to pay.

If the school is unable to raise enough funds for an activity or visit, then it will be cancelled.

## 8. Remissions

In some circumstances the school may not charge for items or activities set out in sections 6 of this policy. This will be at the discretion of the Headteacher and will depend on the activity in question.

#### **Remissions for residential visits**

Parents who can prove they are in receipt of any of the following benefits may be exempt from paying the cost of board and lodging for residential visits:

- Income Support
- Income-based Jobseeker's Allowance
- Income-related Employment and Support Allowance
- Support under part VI of the Immigration and Asylum Act 1999
- The guaranteed element of Pension Credit
- Child Tax Credit (provided that Working Tax Credit is not also received, and the family's annual gross income does not exceed £16,190)
- Working Tax Credit run-on (this is paid for 4 weeks after an individual stops qualifying for Working Tax Credit)
- Universal Credit (if the application was made on or after 1 April 2018, the family's income must be less than £7,400 per year after tax and not including any benefits)